

<b>FORM D</b>
Notice of Exempt Offering of Securities

**UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION  
Washington, D.C.**

<b>OMB APPROVAL</b>
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

**1. Issuer's Identity**

CIK (Filer ID Number)	Previous Name(s) <input type="checkbox"/> None	Entity Type
<input type="text" value="0000924805"/>	<input type="text" value="INTERUNION&lt;br/&gt;FINANCIAL CORP"/>	<input checked="" type="radio"/> Corporation <input type="radio"/> Limited Partnership <input type="radio"/> Limited Liability Company <input type="radio"/> General Partnership <input type="radio"/> Business Trust <input type="radio"/> Other
Name of Issuer		
<input type="text" value="BMB MUNAI INC"/>		
Jurisdiction of Incorporation/Organization		
<input type="text" value="NEVADA"/>		
Year of Incorporation/Organization		
<input checked="" type="radio"/> Over Five Years Ago <input type="radio"/> Within Last Five Years (Specify Year) <input type="text"/> <input type="radio"/> Yet to Be Formed		

**2. Principal Place of Business and Contact Information**

Name of Issuer			
<input type="text" value="BMB MUNAI INC"/>			
Street Address 1		Street Address 2	
<input type="text" value="202 Dostyk Ave, 4th Floor"/>		<input type="text"/>	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
<input type="text" value="Almaty"/>	<input type="text" value="KAZAKSTAN"/>	<input type="text" value="050051"/>	<input type="text" value="+77272375125"/>

**3. Related Persons**

Last Name	First Name	Middle Name	
<input type="text" value="Kulumbetov"/>	<input type="text" value="Gamal"/>		
Street Address 1		Street Address 2	
<input type="text" value="202 Dostyk Ave, 4th Floor"/>		<input type="text"/>	
City	State/Province/Country	ZIP/Postal Code	
<input type="text" value="Almaty"/>	<input type="text" value="KAZAKSTAN"/>	<input type="text" value="050051"/>	
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)			
<input type="text" value="Chief Executive Officer"/>			

Last Name	First Name	Middle Name
<input type="text" value="Tashtitov"/>	<input type="text" value="Askar"/>	
Street Address 1		Street Address 2
<input type="text" value="202 Dostyk Ave, 4th Floor"/>		<input type="text"/>
City	State/Province/Country	ZIP/Postal Code

Almaty KAZAKSTAN 050051

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

President

Last Name First Name Middle Name  
Ler Evgeniy  
Street Address 1 Street Address 2  
202 Dostyk Ave, 4th Floor  
City State/Province/Country ZIP/Postal Code  
Almaty KAZAKSTAN 050051

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Chief Financial Officer

Last Name First Name Middle Name  
Baimoldin Anuarbek  
Street Address 1 Street Address 2  
202 Dostyk Ave, 4th Floor  
City State/Province/Country ZIP/Postal Code  
Almaty KAZAKSTAN 050051

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Chief Operating Officer

Last Name First Name Middle Name  
Tolmakov Toleush  
Street Address 1 Street Address 2  
202 Dostyk Ave, 4th Floor  
City State/Province/Country ZIP/Postal Code  
Almaty KAZAKSTAN 050051

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Vice President of Production

Last Name First Name Middle Name  
Cherdabayev Boris  
Street Address 1 Street Address 2  
202 Dostyk Ave, 4th Floor  
City State/Province/Country ZIP/Postal Code

Almaty	KAZAKSTAN	050051
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Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

Chairman of the Board of Directors
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Last Name	First Name	Middle Name
Kerr	Jason	
Street Address 1	Street Address 2	
1038 South 750 East		
City	State/Province/Country	ZIP/Postal Code
Kaysville	UTAH	84037

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
Nilson	Troy	
Street Address 1	Street Address 2	
721 Water Mill Way		
City	State/Province/Country	ZIP/Postal Code
Kaysville	UTAH	84037

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
Smith	Daymon	
Street Address 1	Street Address 2	
352 East 426 North		
City	State/Province/Country	ZIP/Postal Code
Alpine	UTAH	84004

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
Stillman	Leonard	
Street Address 1	Street Address 2	
5794 West Poll Drive		
City	State/Province/Country	ZIP/Postal Code
Morgan	UTAH	84050

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

Last Name

First Name

Middle Name

Tolkachev

Valery

Street Address 1

Street Address 2

c/o BMB Munai, Inc

202 Dostyk Ave, 4th Floor

City

State/Province/Country

ZIP/Postal Code

Almaty

KAZAKSTAN

050051

Relationship:

Executive Officer

Director

Promoter

Clarification of Response (if Necessary)

#### 4. Industry Group

Agriculture

**Banking & Financial Services**

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Other Banking & Financial

Services

Business Services

**Energy**

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

**Health Care**

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

**Real Estate**

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

**Technology**

Computers

Telecommunications

Other Technology

**Travel**

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Other

#### 5. Issuer Size

**Revenue Range**

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

**Aggregate Net Asset Value Range**

No Aggregate Net Asset Value

\$1 - \$5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

\$50,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

#### 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii))

<input type="checkbox"/>	or (iii)	<input type="checkbox"/>	Rule 505		
<input type="checkbox"/>	Rule 504 (b)(1)(i)	<input type="checkbox"/>	Rule 506(b)		
<input type="checkbox"/>	Rule 504 (b)(1)(ii)	<input type="checkbox"/>	Rule 506(c)		
<input type="checkbox"/>	Rule 504 (b)(1)(iii)	<input type="checkbox"/> Securities Act Section 4(a)(5)			
		<input type="checkbox"/> Investment Company Act Section 3(c)			

## 7. Type of Filing

New Notice      Date of First Sale             First Sale Yet to Occur  
 Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?       Yes       No

## 9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests       Equity  
 Tenant-in-Common Securities       Debt  
 Mineral Property Securities       Option, Warrant or Other Right to Acquire Another Security  
 Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security       Other (describe)

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes       No

Clarification of Response (if Necessary)

## 11. Minimum Investment

Minimum investment accepted from any outside investor      \$  USD

## 12. Sales Compensation

Recipient      Recipient CRD Number       None  
     

(Associated) Broker or Dealer       None      (Associated) Broker or Dealer CRD Number       None  
     

Street Address 1      Street Address 2  
     

City      State/Province/Country      ZIP/Postal Code  
           

State(s) of Solicitation       All States

### 13. Offering and Sales Amounts

Total Offering Amount \$  USD  Indefinite  
Total Amount Sold \$  USD  
Total Remaining to be Sold \$  USD  Indefinite

Clarification of Response (if Necessary)

### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

### 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$  USD  Estimate  
Finders' Fees \$  USD  Estimate

Clarification of Response (if Necessary)

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$  USD  Estimate

Clarification of Response (if Necessary)

### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state

action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
<b>BMB MUNAI INC</b>	<b>/s/ Adam R. Cook</b>	<b>Adam R. Cook</b>	<b>Corporate Secretary</b>	<b>2011-03-22</b>